

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/3/2009</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hop Hing Group Holdings Limited
Date Submitted	3/4/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>47</u> Descri	ption : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	800,000,000	0.10	80,000,000
Increase/(decrease)			
Balance at close of the month	800,000,000	0.10	80,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares: N/A

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares: N/A			

Stock code : Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month $(\mathbf{HK}\$)$:

80,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	493,324,188	N/A	N/A	N/A
Increase/ (decrease) during the month	364,383			
Balance at close of the month	493,688,571			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted by ordinary resolution of the sole shareholder passed on 12/3/2008 with effective date of						
25/4/2008						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2						
shares						
(Note 1)						
3						
<u>(/ /)</u>						
shares				. <u> </u>		
(Note 1)						
		Tc	tal A. (Ordin			
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ng the month	from exercise o	f			
options (State currency						

		1 1 1		For Main Board	and GEM liste	d issuers
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the h month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Hop Hing W0904	HK\$	6,039,568.50	91,095.75	5,948,472.75	364,383	23,793,891
(30/04/2009) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	427 Ordinary					
Subscription price	HK\$0		_			
EGM approval date (if applicable) (dd/mm/yyyy) 2	(7/4/20	008)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(/ /)	_			
<u>4</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		То	(Prefer	nary shares) ence shares) (Other class)	364,383 N/A N/A	- -

Convertibles (i.e. Convertible i		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)		. 10 (2)			
			Total C. (Ordin	nary shares) ence shares)		-
				Other class)		-
			(<u> </u>		-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
2		
	-	
shares (Note 1)	1	<u></u>
3.		
J		
shares (Note 1)	-	
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	Issued Share Capital N/A				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Turne of Isoure	F	For I	Main	<u>ı Boai</u>	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
5.	Scrip dividend At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
7.	Redemption of	Class of shares redeemed (<i>Note 1</i>) Redemption date :	(/ /)		
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()		

No. of new shares of issuer issued during the month pursuant thereto Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (1/1) EGM approval date: (1/1) EGM approval date: (1/1)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuer issued during the month pursuant thereto Type of Issue Class of shares issuable	issuer which may be issued pursuant thereto as at close of the
during the month pursuant thereto Type of Issue Class of shares issuable	may be issued pursuant thereto as at close of the
month Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (///) EGM approval date: (///)	issued pursuant thereto as at close of the
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (1/1) EGM approval date: (1/1)	pursuant thereto as at close of the
Type of Issue Class of shares issuable	thereto as at close of the
Type of Issue Class of shares issuable	close of the
9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (//) (date : (dd/mm/yyyy)) EGM approval date: (//) (/) (//) (//) (//) (//) (//) (//)	
9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (//) (date : (dd/mm/yyyy)) EGM approval date: (//) (/) (//) (//) (//) (//) (//) (//)	month
9. Capital reorganisation (Note 1) EGM approval date: (///) EGM approval date: (//)	
9. Capital reorganisation (Note 1) EGM approval date: (///) EGM approval date: (//)	
9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /)	
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /)	
EGM approval date: (/ /)	
Chara of shares is well.	
Class of shares issuable	
(Note 1)	
10. Other (Please specify) At price : State currency — Issue and allotment (/ /)	
(Please specify) At price currency Issue and allotment (777) date : (dd/mm/yyyy)	
EGM approval date: (/ /)	
(dd/mm/yyyy)	
Total E. (Ordinary shares)	
(Preference shares)	_
(Other class)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	364,383
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Wong Kwok Ying</u>

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.